



Success Tax Professionals (Rockingham)  
 Unit 3/9 Robinson Road  
 Rockingham WA 6168  
 Ph: (08) 9529 3341  
 Email: [admin@stprockingham.com.au](mailto:admin@stprockingham.com.au)  
 Website: [www.stprockingham.com.au](http://www.stprockingham.com.au)

## STP Rockingham Price List 2020

Below is a schedule of prices for our firm. Prices are effective from the 1<sup>st</sup> of January 2020. These prices are indicative only and are based on average completion times and standard costs. These prices may change depending on the client's situation.

Individuals	Price from:
Income Tax Return with Group Certificate/s, other minor income and deductions. Up to 40 minutes preparation time.	\$160
<b>Additions to Individual Tax Return</b>	
Use of 'Fee from Refund' payment service	\$40 per transaction
Rental Property Schedule	\$90 per schedule
Capital Gains Tax Event (Shares)	\$50 per event
Capital Gains Tax Event (Property)	\$100 per event
Capital Gains Tax Event (Business)	\$250-\$1000
PSI Schedule (sub-contract, no business income)	\$220
PSI or Business Income (no financials; revenue < \$50,000)	\$220
PSI or Business Income (no financials; revenue > \$50,000)	\$300
Tax Advice	\$60
<b>Other Matters</b>	
Amendment of Prior Year Income Tax Returns	\$110
No return necessary lodgement	\$70
Retrieve Notice of Assessment from ATO	\$30
Letter Preparation (Finance letter, solvency letter etc.)	\$80

Tax Advice	Price from:
Basic tax advice by phone, email or appointment (e.g. CGT, rental properties etc.)	\$150
Medium tax advice by phone, email or appointment (e.g. Foreign income, CGT, minor business tax advice etc.)	\$250
Complex tax advice by phone, email or appointment (e.g. Australian tax residency status, CGT, business tax advice etc.)	\$300

<b>Business Start Up Package</b>	<b>Price from:</b>
<ul style="list-style-type: none"> <li>• First appointment to discuss business and initial start-up process</li> <li>• Registration of business name &amp; ABN</li> <li>• Free communication throughout the first month of business (email, phone calls etc)</li> <li>• Assistance with setup of accounting software</li> <li>• Create business plan and strategy</li> </ul>	Packages from \$300 Full package from \$800
<b>New Businesses</b>	
<ul style="list-style-type: none"> <li>• We offer a free initial one hour meeting for all new businesses</li> <li>• For people looking to start a new business, we will discuss in detail what the new business will be and what steps need to be taken to get it up and running</li> <li>• For people with an existing business, we will go through the current setup of the business.</li> </ul>	

<b>Sole Trader Businesses</b>	<b>Price from:</b>
<b>Preparation of Financial Accounts &amp; Income Tax Returns</b>	
Micro - revenue < \$75,000 (no financial statements, tax return only)	\$240 - \$660
Small - no employees, revenue < \$200,000	\$360 - \$900
Medium - 1-5 employees, revenue < \$500,000	\$900 - \$1200
Large - more than 5 employees, revenue < \$3,000,000	\$1,200 - \$3,300
<b>Business Activity Statements, Instalment Activity Statements etc</b>	
Business Activity Statement (Quarterly) - review & lodgement only	\$140 - \$320 (per statement)
Business Activity Statement (Quarterly) - preparation of accounts, review & lodgement	\$250 - \$650 (per statement)
Business Activity Statement (Annual)	\$240 - \$720 (per statement)
Instalment Activity Statement (monthly) – review & lodgement only	\$120 (per statement)
Instalment Activity Statement (monthly) – preparation, review & lodgement	\$180 (per statement)
<b>Establishment, Changes, and Other Matters</b>	
Registration of ABN	\$110
Registration of Business Name	\$220 + disbursements
Change of Business Name	\$220 + disbursements
<b>Package incl. Accounts, BAS &amp; tax returns – see our packages information</b>	

<b>Partnerships</b>	<b>Price from:</b>
<b>Preparation of Financial Accounts &amp; Tax Returns</b>	
Micro - revenue < \$75,000 (no financial statements, tax return only)	\$400 - \$730
Small - no employees, revenue < \$200,000	\$440 - \$1,100
Medium - 1-5 employees, revenue < \$500,000	\$900 - \$2,300
Large - more than 5 employees, revenue < \$3,000,000	\$1,650 - \$7850
<b>Business Activity Statements, Instalment Activity Statements etc</b>	
Business Activity Statement (Quarterly) - review & lodgement only	\$140 - \$320 (per statement)

Business Activity Statement (Quarterly) - preparation of accounts, review & lodgement	\$250 - \$380 (per statement)
Business Activity Statement (Annual)	\$240 - \$720 (per statement)
Instalment Activity Statement (monthly) – review & lodgement only	\$120 (per statement)
Instalment Activity Statement (monthly) – preparation of accounts, review & lodgement	\$220 (per statement)
<b>Establishment, Changes, and Other Matters</b>	
Registration of ABN	\$110
Registration of Business Name	\$220 + disbursements
Change of Business Name	\$220 + disbursements
Establishment of Partnership (Partnership Agreement)	\$200 + disbursements
<b>Package incl. Accounts, BAS &amp; tax returns – see our packages information</b>	

<b>Companies &amp; Trusts</b>	<b>Price from:</b>
<b>Preparation of Financial Accounts &amp; Tax Returns</b>	
Small (1)- no employees, revenue < \$200,000	\$900
Small (2) - 1-5 employees, revenue < \$500,000	\$1,500 - \$2,550
Medium - 1-5 employees, revenue < \$1,000,000	\$2,200 - \$5,200
Large (1) - more than 5 employees, revenue < \$2,000,000	\$3,300 - \$12000
Large (2) - more than 20 employees, revenue < \$3,000,000	\$12,000+
<b>Business Activity Statements, Instalment Activity Statements etc</b>	
Business Activity Statement (Quarterly) - review & lodgement only	\$140 - \$180 (per statement)
Business Activity Statement (Quarterly) - preparation of accounts, review & lodgement	\$320 - \$720 (per statement)
Business Activity Statement (Annual)	\$240 - \$820 (per statement)
Instalment Activity Statement (monthly) – review & lodgement only	\$120 (per statement)
Instalment Activity Statement (monthly) – preparation of accounts, review & lodgement	\$220 (per statement)
<b>Establishment, Changes, and Other Matters</b>	
Registration of ABN	\$110
Registration of Business Name	\$220 + disbursements
Change of Business Name	\$220 + disbursements
Change of Company details	\$330
Establishment of Company	\$1300
Success Tax Professionals as the Registered Office for the Company/Trust	\$150 per annum
Success Tax Professionals completing required secretarial work	\$100 - \$500
<b>Package incl. Secretarial, management accounts, BAS &amp; tax returns – see our packages information</b>	

<b>Trusts with Investments (Property, Cash, Shares etc)</b>	<b>Price from:</b>
<b>Preparation of Financial Accounts &amp; Income Tax Returns</b>	
Trust with one Investment	\$420 - \$1215
Trust with two or more Investments	\$880 (+ time)
<b>Establishment, Changes, and Other Matters</b>	
Change of Trust Name	\$660
Change of Trustee of Trust	\$350
Change of Beneficiary of Trust	\$395
Update trust constitution/deed	\$660
Establishment of Discretionary, Unit or Hybrid Trust	\$850
Establishment of Unit Trust	\$850
Establishment of Hybrid Trust	\$850
Establishment of Bare Trust	\$900 - \$1600

<b>Self Managed Super Funds</b>	<b>Price from:</b>
<b>Preparation of Financial Accounts &amp; Income Tax Returns</b>	
Basic Fund with cash only up to \$200,000	\$940
Basic Fund with less than 10 share investments up to \$500,000	\$1540 - \$2400
Fund with property Investment/s less than \$1,000,000	\$1540 - \$5080
Fund with Bare trust, other sophisticated investments, commercial property etc.	\$3,300 - \$11,000
<b>Establishments, Changes, and Other Matters</b>	
Change of Trustee of Fund	\$550
Update Fund constitution/deed	\$660
Establishment of Fund	\$850
No return necessary lodgement	\$120
Nil return preparation & lodgement	\$250

<b>Bookkeeping Services</b>	<b>Price from:</b>
Monthly accounts, up to 40 transactions with Xero accounting software	\$110
Monthly accounts, up to 100 transactions with Xero accounting software	\$220
Monthly accounts, 100+ transactions with Xero accounting software	\$220 - \$350
Payroll with Xero accounting software, includes weekly payroll run, PAYG reports, annual payment summaries, per employee per week, 1-5 employees	\$20
Payroll, Xero accounting software, weekly payroll run, PAYG reports, annual payment summaries, per employee per week, 20 employees	\$16
Monthly accounts with MYOB, Quickbooks per hour	\$70
Xero set up, inc. chart of accounts, follow up advice	\$330
<b>Budgeting Services</b>	<b>Price from:</b>
Annual budget (individual)	\$250
Annual budget (business)	\$600
Cash flow budget (individual)	\$250
Cash flow budget (business)	\$600



Success Tax Professionals (Rockingham)  
 Unit 3/9 Robinson Road  
 Rockingham WA 6168  
 Ph: (08) 9529 3341  
 Email: [rockingham@stptax.com](mailto:rockingham@stptax.com)  
 Website: [www.stprockingham.com.au](http://www.stprockingham.com.au)

## STP Rockingham Business Packages

Description	Cashbook	BAS Qtrly	Bronze	Silver	Gold
<b>Turnover</b>	\$75,000	\$75,000 - \$300,000	\$300,000 - \$800,000	\$800,000 - \$1.5M	>\$1.5M
<b>Employees</b>	No employees	No employees	1-10 employees	10-20 employees	20+ employees
<b>Business Type</b>	Sole Trader	Sole Trader/ Partnership	Company/ Trust	Company/ Trust	Company/ Trust
<b>Accounting Method</b>	Cash	Cash	Accrual	Accrual	Accrual
Data entry & bank reconciliation	✓	✓	✓	✓	✓
Basic Xero subscription	✓				
Annual accounts	✓	✓			
Annual tax return	✓	✓			
Bank & credit card reconciliation		✓	✓	✓	✓
BAS preparation & lodgement		✓	✓	✓	✓
Electronic filing		✓	✓	✓	✓
Quarterly management reports		✓	✓	✓	✓
2 support queries each month	1 x 10 min p.m.	1 x 10 min p.m.	2 x 10 min p.m.	3 x 10 min p.m.	4 x 15 min p.m.
Includes standard Xero subscription		✓			
PAYG reconciliation			✓	✓	✓
Wages reconciliation			✓	✓	✓
Dedicated client manager			✓	✓	✓
Payroll			✓	✓	✓
Xero premium 10 subscription			✓	✓	✓
Company secretarial			✓	✓	✓
Company/Trust financials			✓	✓	✓
Company/Trust tax returns			✓	✓	✓
Loan accounts reconciliation			✓	✓	✓
Accounts payable reconciliation				✓	✓
Accounts receivable reconciliation				✓	✓
Fuel tax credit calculation				✓	✓
Superannuation reconciliation				✓	✓
Deferred GST reconciliation					✓
Fuel tax rebate reconciliation					✓
Insurances reconciliation					✓
Intercompany loan reconciliation					✓
Lease / Chattel mortgage reconciliation					✓
Payroll tax reconciliation					✓
Plant & equipment depreciation schedule & asset register					✓
Stock on hand reconciliation					✓
Workcover reconciliation					✓
<b>Maximum number of transactions per month</b>	<b>40</b>	<b>60</b>	<b>120</b>	<b>250</b>	<b>500</b>
<b>Monthly fee for service</b>	<b>\$99</b>	<b>\$290</b>	<b>\$480</b>	<b>\$890</b>	<b>\$1,320</b>
<b>Additional transaction cost</b>	<b>\$2</b>	<b>\$3</b>	<b>\$3</b>	<b>\$3</b>	<b>\$3</b>